




Overview Research Publications

Investment Strategy

	<p>Name:</p> <p>Content:</p> <p>Frequency:</p> <p>Language:</p> <p>Availability:</p> <p>Restriction:</p>	<p>Global View</p> <p>This publication presents Bank Sarasin's detailed view on the economy, currencies, interest rates and stock markets, as well as the resulting investment strategy formulated by the Investment Policy Committee.</p> <ul style="list-style-type: none"> • quarterly • German • English • hardcopy • electronic <p>–</p>
	<p>Name:</p> <p>Content:</p> <p>Frequency:</p> <p>Language:</p> <p>Availability:</p> <p>Restriction:</p>	<p>Global Snapshot Monthly</p> <p>This publication presents investment recommendations that point out where the best buying opportunities can be found. It is specially designed to inform our clients about current events and our analysis of them.</p> <ul style="list-style-type: none"> • monthly • German • English • hardcopy: only German, reference currency CHF • electronic <p>This Publication only may be distributed to customers with domicile Switzerland.</p>
	<p>Name:</p> <p>Content:</p> <p>Frequency:</p> <p>Language:</p> <p>Availability:</p> <p>Restriction:</p>	<p>Investment Strategy</p> <p>An update on our investment strategy in presentation format.</p> <ul style="list-style-type: none"> • monthly • German • English • electronic <p>–</p>

Economic and Strategy Research



Name:	Macro Strategy
Content:	An update on our forecasts and their underlying reasoning in presentation format.
Frequency:	<ul style="list-style-type: none"> • monthly
Language:	<ul style="list-style-type: none"> • German • English
Availability:	<ul style="list-style-type: none"> • electronic
Restriction:	–



Name:	Macro Focus
Content:	Concise analysis of current macro themes.
Frequency:	<ul style="list-style-type: none"> • bi-weekly
Language:	<ul style="list-style-type: none"> • German • English
Availability:	<ul style="list-style-type: none"> • electronic
Restriction:	–







Name:	Equity Strategy
Content:	What moves equity markets? Where are opportunities and risks? The equity strategy update.
Frequency:	<ul style="list-style-type: none"> • monthly
Language:	<ul style="list-style-type: none"> • German • English
Availability:	<ul style="list-style-type: none"> • electronic
Restriction:	–



Name:	Forex Strategy
Content:	Update on the main developments driving currency markets.
Frequency:	<ul style="list-style-type: none"> • monthly
Language:	<ul style="list-style-type: none"> • German • English
Availability:	<ul style="list-style-type: none"> • electronic
Restriction:	–

Economic and Strategy Research (continued)





	<p>Name: Content: Frequency: Language: Availability: Restriction:</p>	<p>Fixed Income Strategy Which way are interest rates headed, what are the main concerns of central banks? <ul style="list-style-type: none"> • monthly • German • English • electronic –</p>
	<p>Name: Content: Frequency: Language: Availability: Restriction:</p>	<p>Commodity Strategy The monthly updated commodity strategies identify opportunities and risks for commodity investments <ul style="list-style-type: none"> • monthly • German • English • electronic –</p>
	<p>Name: Content: Frequency: Language: Availability: Restriction:</p>	<p>Portfolio Strategy Focus Coverage of current asset allocation issues. <ul style="list-style-type: none"> • ad hoc • German • Englisch • electronic –</p>
	<p>Name: Content: Frequency: Language: Availability: Restriction:</p>	<p>Chartbook Asia Chartbook Gulf Countries Comprehensive reference works containing economic and financial-market data for the various regions of the world. <ul style="list-style-type: none"> • ad hoc • English • electronic –</p>

Economic and Strategy Research (continued)

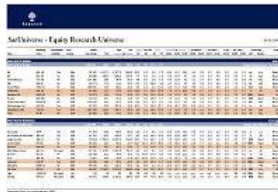


Name:	Macro Weekly
Content:	Preview of market-relevant events and data releases in the week ahead.
Frequency:	<ul style="list-style-type: none">• weekly
Language:	<ul style="list-style-type: none">• English
Availability:	<ul style="list-style-type: none">• electronic
Restriction:	–

Equity Research

	<p>Name: Equity Notes Switzerland / International</p> <p>Content: The reasoning behind our stock recommendations in a nutshell, supplemented with a company description as well as a peer-group and valuation comparison.</p> <p>Frequency: <ul style="list-style-type: none"> • Market data daily updated • Credit rating is controlled constantly </p> <p>Language: <ul style="list-style-type: none"> • German • English </p> <p>Availability: <ul style="list-style-type: none"> • electronic </p> <p>Restriction: –</p>
	<p>Name: Sector Strategy</p> <p>Content: Sector trends and our current buy recommendations in presentation format.</p> <p>Frequency: <ul style="list-style-type: none"> • monthly </p> <p>Language: <ul style="list-style-type: none"> • German • English </p> <p>Availability: <ul style="list-style-type: none"> • electronic </p> <p>Restriction: –</p>
	<p>Name: Weekly Investment Guide</p> <p>Content: A data compendium that tracks the performance of stock markets, bonds and currencies.</p> <p>Frequency: <ul style="list-style-type: none"> • wöchentlich </p> <p>Language: <ul style="list-style-type: none"> • Englisch </p> <p>Availability: <ul style="list-style-type: none"> • elektronisch </p> <p>Restriction: –</p>
	<p>Name: Recommendation Lists Switzerland / Europe / USA / Global</p> <p>Content: Our regional buy recommendations for a broadly diversified investable portfolio.</p> <p>Frequency: <ul style="list-style-type: none"> • weekly </p> <p>Language: <ul style="list-style-type: none"> • English </p> <p>Availability: <ul style="list-style-type: none"> • electronic </p> <p>Restriction: –</p>

Equity Research (continued)



Name:

SarUniverse

Content:

A compilation of all the companies in our coverage universe, complete with key data, credit ratings and our recommendations.

Frequency:

- daily

Language:

- English

Availability:

- electronic

Restriction:

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Name:

Company Fact Sheets Switzerland / International

Content:

Key historical data and forward-looking estimates on specific companies (consensus numbers), enriched with a description of their business activities and current brokerage ratings.

Frequency:

- Market data daily updated

Language:

- English

Availability:

- electronic

Restriction:

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Credit Research



Name:	Credit Focus
Content:	Coverage of major credit issues.
Frequency:	<ul style="list-style-type: none">• ad hoc
Language:	<ul style="list-style-type: none">• German• English
Availability:	<ul style="list-style-type: none">• electronic
Restriction:	–

Fund Research



Name:	Sarasin Fund Selection
Content:	Here you will find the most promising third-party funds as well as a choice selection of unconventional investment ideas.
Frequency:	<ul style="list-style-type: none">• monthly
Language:	<ul style="list-style-type: none">• English
Availability:	<ul style="list-style-type: none">• electronic
Restriction:	This Publication only may be distributed to customers with domicile Switzerland.

Themes



Name:

Investment Focus

Content:

This publication features concise, in-depth analysis coupled with stock recommendations that our clients can directly and immediately capitalize on.

Frequency:

- ad hoc

Language:

- German
- English

Availability:

- electronic

Restriction:

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Name:

Investment Ideas

Content:

This brochure presents a summary of a specific investment idea. It lays out the investment theme clearly and concisely for clients with the help of supporting graphics.

Frequency:

- ad hoc

Language:

- German
- English

Availability:

- hardcopy
- electronic

Restriction:

If the relevant version contains structured products, the publication may only be distributed to customers with domicile Switzerland.

Sarasin Market Window



Name:

Sarasin Market Window

Content:

The Sarasin Market Window delivers a daily update on the most important events in a compact format each morning before 9 o'clock.

Frequency:

- daily

Language:

- English

Availability:

- electronic

Restriction:

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